Macros & Smart Phrases Tips/Tricks

Macros

NoteWriter can help you document a typical exam or procedure more efficiently. A macro is a set of signs, symptoms, and pertinent negatives that you commonly record during a ROS or physical exam, or information that you commonly record in a procedure note.

Create a Macro on the Fly

1. After making your selections on the **ROS**, **Physical Exam**, or **Procedures** tab of the NoteWriter, click to the right of the pencil and select **Create macro from current data**.

ROS Physical Exam Edit Note						
All other systems negative		<u> </u>	▶ (<u>1</u>) Rash ▶ (<u>2</u>) test ▶ (<u>3</u>) test			
Constitution	□ ^{,te}	e e	Edit Macro 🕨	neg		GI
+ Fever		0	Create macro from current data		-	+ Heartbur
+ Chills		0	Create new macro		—	+ Nausea
+ Weight loss	L		neg 🗋 Eyes		—	+ Vomiting
+ Malaise/Fatigue		-	+ Eye pain		-	+ Abdomir
+ Diaphoresis		-	+ Eye discharge		—	+ Diarrhea
+ Weakness		-	+ Eye redness		—	+ Constipa
				_		+ Blood in
Skin	🗌 neg		Cardiovascular	🗌 neg		+ Melena
+ Rash		-	+ Chest pain		-	
+ Itching			+ Palpitations		-	🗅 GU
			+ Orthopnea			+ Dysuria

2. In the Macro Selection window, name your macro in the Macro field and click Accept.

Wacro selection	<u>^</u>	
$C \underline{S}$ elect Macro		
Macro:		
SmartBlock:		
Create Macro		3. Macro button is created.
Macro:		
SmartBlock:	Review of Systems (REVIEW OF SYSTEMS BY AGE)	NoteWriter 📲 値 🗶 💉 🕨 Diabetes 🕨 HTN 🕨 Back Pain
Age:	13+ Years Sex: Male	
₩ Hide SmartBlo	ocks I don't use <u>A</u> ccept <u>C</u> ancel	ROS ROS Edit Note

Things to Remember

Clear Macro by clicking Eraser, this will erase all data



Delete Macro- within Macro Manager {search macro manager within Search box}

	_ 8 X
🏙 Education 🛛 🔒 Sec	ure 🕒 Log Out
oneChart DEV	9

Within Macro Manager, you have the option to **delete**, **edit** and **re-arrange** the order of your Macros

Available macros (click and drag on the Kank column to reorder):						
Rank	Active	Display Name	Restrictions	Edit	Hide	Delete
1	Yes	Diabetes				×
2	Yes	Diabetes				×

Smart Phrases

Providers have new SmartPhrases available for use in oneChart (Epic EMR). These can be used in any documentation field. Please note this is not intended for Medicare annual wellness visits.

Progress Notes

- 1. While documenting in a patient chart:
 - .bhphysical

.bhfollowup

Abbrev	Expansion	<u>م</u>
BHCRITICALCONDITIONS	Critical Conditions: {BH CRITICAL CONDITIONS:25048}	
☆ BHDEPTADR	Appt Location Address And Location Phone Number	
A BHEDATTENDING	Cache code to correctly format physician and credentials	
	Appt Location Address And Location Dhene Number	
BHFOLLOWUP	BMG Ambulatory Follow-up Please Note: This is not intended for Me	
BHOBGYNPHYEXAM		
BHOHSMEDTOOSOONBPA		
- BHPHONE	Mabila phone number	
BHPHYSICAL	BMG Basic Physical Exam Please Note: This is not intended for Med	
DIPRE	Mental Health Pre-Admission Clinical Data @name@wode or Transpo	
BHPRFAD	Mental Health Pre-Admission Clinical Data @name@Mode of Transpo	•
lefresh (Ctrl+F11)		Close (Esc)

Create different smart phrases for common documented phrases or notes Create different smart phrases for different diagnosis including smart blocks Add Smart List to a smart phrase

"Smart phrases give you the option to create a note template that will pull vital information into your note"

- 1. Create smart phrase for common short phrases that can be added into your note or your AVS.
 - a. Ex. "Exercise daily for 30 minutes...."
 - b. This will ensure that you add all important instructions on your client AVS or inside the note.
 - c. In each note or AVS add .FDEXERCISE to add phrase.

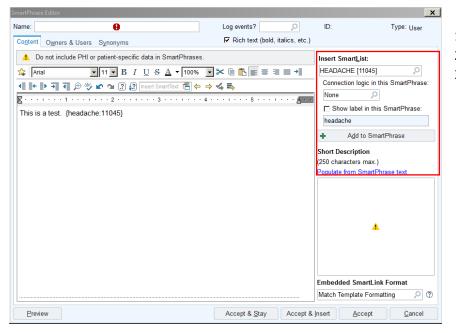
SmartPhrase Editor					
Name:	FDEXERCISE				
Content	Owners & Users Synonyms				
🔥 D	o not include PHI or patient-specific data in SmartPhrases.				
☆ B	🗩 🎂 🖍 🔝 🕂 Insert SmartText 🖻 😓 🔿 🛼				
$\boxtimes \cdot \cdot \cdot$	1				
Exerci	se daily for 30 minutes and avoid any caffeine daily intake.				

🖕 🖪 🗩 🦥 🖍 🟭 🕂 Insert SmartText 📑 😓 🔿 🛼 📿 🌻 🍇 🗈

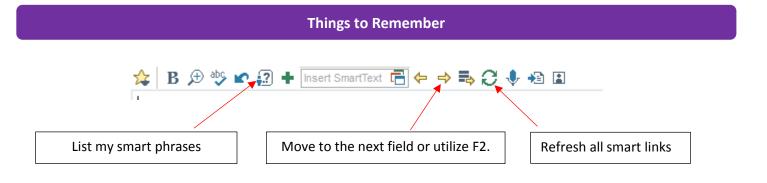
- 2. Create smart phrases for different visit diagnosis. Format smart phrases to mimic any common changes you make while documenting.
 - a. Different smart phrases or note templates for common diagnosis.
 - b. Smart phrases for Common HPI's
 - c. Smart phrases including labs
 - d. A normal progress note smart phrase you can always make changes or add common HPI smart phrases.

	Chiefe Decemption
FDDIABETESHPI	Diabetes HPI
FDDIABETES	Diabetes progress note w/labs
FDHTNHPI	Hypertension HPI
FDHTN	Hypertension Progress note
FDPROGESSNOTE	Normal Progress Note

3. Add Smart list within your smart phrase to give you the option to choose from a list to add to you note.



- 1. Search for smart list
- 2. Choose connection logic
- 3. Click add to smart phrase



Clicking the star will <u>save your smart phrase as your favorite</u>. Favorite smart phrases will always be at the top of the list. You also have the option to sort smart phrase by <u>"Favorites Only"</u>

SmartLink/Phrase Butler							
Search P Eull text	Clear filters Filter Sort						
Abbrev Expansion	Show						
★ 2 FDDIABETES Diabetes progress note w/labs ★ 2 FDDIABETES Diabetes HPI	My SmartPhrases						
☆ ② FDHADETES Diabetes HPT	☐ System SmartPhrases						
C FDHTNHPI Hypertension HPI	≫ □ SmartLinks						
☆ 🔄 FDPROGESS Normal Progress Note							
Refresh (Ctrl+F11)	Favorites Only						
Edit Preview Add to Text Add and Clo	lose <u>C</u> lose						